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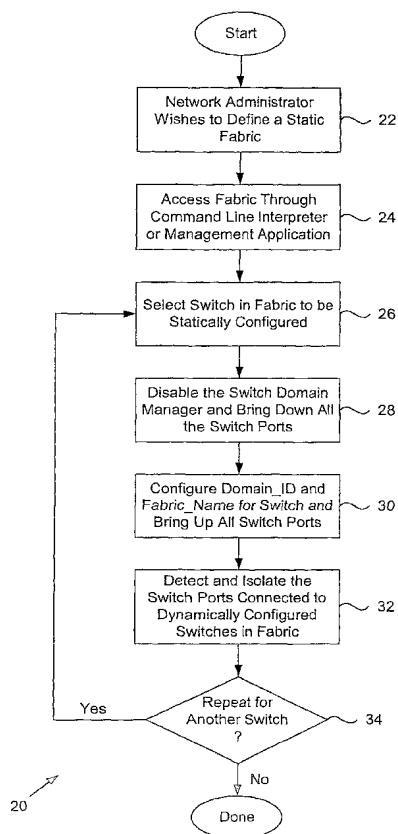
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(54) Title: APPARATUS AND METHOD FOR DEFINING A STATIC FIBRE CHANNEL FABRIC



(57) Abstract: A storage area network and method for defining a static Fibre Channel Fabric that does not require a Principal Switch. The storage area network comprises one or more hosts, one or more storage devices, and a static Fabric connecting the one or more hosts and storage devices. Within the static Fabric, the Switches have their Domain\_ID and Fabric\_Name statically set. The method comprises accessing the Fabric, selecting a Switch in the Fabric, and statically configuring the Domain\_ID and Fabric\_Name for the selected Switch. The above sequence is repeated for each Switch in the static Fabric. In one embodiment, after being statically configured, the Switch is isolated from any dynamically set Switches in the Fabric. The Switch detects which of its Ports are connected to dynamically set Switches, and then isolates them, while maintaining operational the Ports connected to statically configured Switches.



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**PATENT APPLICATION****APPARATUS AND METHOD  
FOR  
DEFINING A STATIC FIBRE CHANNEL FABRIC****BACKGROUND OF THE INVENTION****1. Field of the Invention**

The present invention relates to storage area networks, and more particularly,  
to an apparatus and method for defining a static Fibre Channel Fabric which does not  
require a Principal Switch.

**2. Background of the Invention**

With the increasing popularity of Internet commerce and network centric  
computing, businesses and other organizations are becoming more and more reliant on  
information. To handle all of this data, storage area networks or SANs have become  
very popular. A SAN typically includes a number of storage devices, a number of  
hosts, and a plurality of Switches arranged in a Switching Fabric. The Switches  
selectively connect the storage devices and the hosts within the SAN.

Most SANs rely on the Fibre Channel protocol for communication within the  
Fabric. For a detailed explanation of the Fibre Channel protocol and Fibre Channel  
Switching Fabrics, see FC-FS (Fibre Channel Framing and Signaling) and FC-SW-2  
(Fibre Channel Switch Fabric - 2), incorporated by reference herein for all purposes.

In Fibre Channel, each device (hosts, storage devices and Switches) is  
identified by an unique eight (8) byte wide Node\_Name assigned by the manufacturer.  
When the Fibre Channel devices are interconnected to form a SAN, the Node\_Name  
(together with other parameters) is used to identify each device. Fibre Channel frames  
are used for communication among the devices in the SAN. The Node\_Name,  
however, is not used by the frames. Instead the Fibre Channel Port of each end device  
(hosts and storage devices) is addressed via a three (3) byte Fibre Channel address (or  
FC\_ID), allocated dynamically to the end devices by the Fabric. Each end device

acquires its FC\_ID by performing a Fabric Login procedure with the Switching Fabric. In this procedure, the end device and the Fabric exchange their credentials and the operating parameters required for a successful communication across the SAN. Initially the Fabric identifies itself by an unique Fabric\_Name and the end device by its  
5 unique Node\_Name. Thereafter the Fabric assigns the FC\_IDs to the Ports of the end devices.

The three byte wide Fibre Channel addresses are hierarchically structured in three fields, each one byte long: Domain\_ID, Area\_ID, and Port\_ID. Each Switch within the Fabric is assigned a Domain\_ID. The end devices attached to a particular  
10 Switch are assigned the Domain\_ID of that Switch. The Switch manages the allocation of the Area\_ID and Port\_ID fields for each end device to guarantee the uniqueness of the assigned addresses in that Domain. For example, if a Switch is assigned a Domain number five and the Switch subdivides its address space in two areas each having three connected end devices, then a possible Fibre Channel address allocation is: 5:1:1,  
15 5:1:2, 5:1:3, 5:2:1, 5:2:2, and 5:2:3.

When the Switching Fabric initializes, one of the Switches is selected as the Principal Switch. The Principal Switch assigns the Domain\_IDs to all the Switches in the Fabric and its Node\_Name becomes the Fabric\_Name of the Switching Fabric. To select the Principal Switch, all the Switches exchange with each other a message called  
20 Exchange Fabric Parameters (EFP). The EFP contains, among other parameters, the Node\_Name of the sending Switch. The Switch with the lowest Node\_Name is designated as the Principal Switch. All the other Switches are referred to as non-principal Switches. Once the Principal Switch is selected, it sends to its neighbor Switches a Domain Identifier Assigned (DIA) message, which informs the neighbor  
25 Switches that it has been assigned a Domain\_ID by the Principal Switch. In reply, the neighbor Switches send a Request Domain Identifier (RDI) message to the Principal Switch. The Principal Switch allocates the Domain\_IDs and responds by sending each Switch its Domain\_ID. Thereafter, the Switches that received a Domain\_ID send a DIA to their neighbor Switches, receive an RDI in reply, and forward the RDI to the  
30 Principal Switch, which assigns the Domain\_IDs to the requesting Switches. This process continues until all the Switches received a Domain\_ID. After having received a Domain\_ID, the individual Switches assign the Area\_IDs and Port\_IDs for each end

device in its Domain. The Fabric configuration is considered completed when all the Switches have been assigned a Domain\_ID. Consequently the end devices are all assigned their Area\_IDs and Port\_IDs.

Fibre Channel allows the merging of two separate Switching Fabrics into one.

5 This happens when a connection is established between two Switches each belonging to a different Fabric. When such an event occurs, the Domain\_ID of some of the Switches and the FC\_ID of their end devices of the merged Fabric may need to be reassigned. For example, if a Fabric A which includes Domain\_IDs one, two and three (1, 2 and 3) is to be merged with a second Fabric B which includes Domain\_IDs one and two (1 and 2), then the overlapping Domain\_IDs (1 and 2) of one of the Fabrics must be reassigned. When two Fabrics are connected, an EFP message is exchanged across the link that connects them to determine if there is any overlap among the Domain\_IDs. Depending on the outcome, one of two things may happen.

If there is any overlap of Domain\_ID assignments among the Switches, the link

15 that connects the two original Fabrics is isolated. The link is logically disconnected and is not recognized by the devices, although the physical link still remains. A SAN administrator may then request a disruptive reconfiguration of the joined Fabrics to resolve the Domain\_ID conflict. In this case a ReConfigure Fabric (RCF) message is flooded across all the Switches of the two original Fabrics. This stops the delivery of

20 all the data traffic, and each Switch revokes its Domain\_ID. Thereafter, a Principal Switch is selected, new Domain\_IDs are assigned to the Switches, and new FC\_IDs are assigned to the end devices in the same way as described above. In this manner, the two Fabrics are merged into one.

If there is no Domain\_ID overlap among the Switches, then a non-disruptive

25 Fabric reconfiguration is automatically performed. A Build Fabric (BF) message is flooded across all the Switches of the two original Fabrics. Data frames delivery is not stopped, and each Switch keeps its Domain\_ID. Since the two Fabrics each have a Principal Switch, one of the two has to “resign” from its principal status leaving only one Principal Switch for the merged Fabric. Consequently the Principal Switch selection process described above takes place. Each non-Principal Switch then makes

30 an RDI request to the surviving Principal Switch asking for the same Domain\_ID that

it had before the BF message. In this way, the two Fabrics are merged without changing any Switch Domain\_ID assignments or any FC\_IDs assigned to the end devices.

For one of the two original Fabric, however, the Principal Switch is changed.  
5 Consequently the Fabric\_Name for those Switches needs to be updated. Given that the Fabric\_Name is part of the Fabric Login state information that each end device maintains, the Switches of the losing Fabric have to re-initialize their end devices to update their status. This process causes a disruption of the data traffic in the Fabric with the losing Principal Switch.

10 A number of problems are associated with the way Domain\_IDs are assigned among the Switches of a Fabric under the current Fibre Channel standard. Foremost, the Principal Switch is selected dynamically. In other words, the Principal Switch is selected “on the fly” when the Fabric is initially configured or whenever a change to the Fabric is implemented. Further the RCF and BF processes are disruptive to the  
15 Fabric. When the RCF process is invoked, all the traffic across the merged Fabric is halted while the Principal Switch is identified and the Domain\_IDs are re-assigned. The BF process is also partially disruptive. Traffic continues in the Fabric where the original Principal Switch continues to be the Principal for the merged Fabric. With the other Fabric, however, the Switches must be updated to reflect that they are included in  
20 a new Fabric. Traffic is thus disrupted until the update is completed. Further, Fabrics with Principal Switches are prone to catastrophic problems. For example, if the Principal Switch goes down, it may render the entire Fabric inoperable. Also if a cable is mistakenly plugged into the wrong connector, inadvertently connecting together two Fabrics, it may cause the entire Fabrics to be reconfigured.

25 An apparatus and method for defining a static Fibre Channel Fabric that does not require a Principal Switch is therefore needed.

### **SUMMARY OF THE INVENTION**

To achieve the foregoing, and in accordance with the purpose of the present invention, a storage area network and method for defining a static Fibre Channel  
30 Fabric that does not require a Principal Switch is disclosed. The storage area network comprises one or more hosts, one or more storage devices, and a static Fabric

connecting the one or more hosts and storage devices. Within the static Fabric, the Switches have their Domain\_ID and Fabric\_Name manually set. The method comprises accessing the Fabric, selecting a Switch in the Fabric, and manually setting the Domain\_ID and Fabric\_Name for the selected Switch. The above sequence is repeated for each Switch in the static Fabric. In one embodiment, after being statically configured, the Switch is isolated from any dynamically set Switches in the Fabric. The Switch detects which of its Ports are connected to dynamically set Switches, and then isolates them, while maintaining operational the Ports connected to statically configured Switches.

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### **BRIEF DESCRIPTION OF THE DRAWINGS**

Figure 1 is a Switching Fabric of a storage area network.

Figure 2 is a flowchart illustrating the sequence for defining a static Fibre Channel Fabric according to the present invention.

Figure 3 illustrates an exemplary static Fibre Channel Fabric isolated from a dynamically set Fibre Channel Fabric according to the present invention.

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### **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS**

In the following description, numerous specific details are set forth in order to provide a thorough understanding of the present invention. It will be obvious, however, to one skilled in the art, that the present invention may be practiced without some or all of these specific details. In other instances, well known process steps have not been described in detail in order not to unnecessarily obscure the present invention.

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Referring to Figure 1, a Switching Fabric of a storage area network is shown. The storage area network (SAN) 10 includes a Switching Fabric 12 that includes a plurality of Fibre Channel Switches SW1 through SW6. Also included in the SAN 10 are a plurality of hosts H1 through H6 and a plurality of storage devices D1 through D5. A tool to manage the Fabric, such as a command line interpreter or a graphic management application 14, is connected to the Fabric 12 through the host H4. The command line interpreter or management application 14 enables a network administrator 16 to manage the Fabric 12 through the host H4 and Switch SW4.

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According to various embodiments of the invention, the hosts H1-H6 can be any type of host including but not limited to servers or personal computers running on either the Unix, Windows, or any other computing platform, or a combination thereof. Similarly, the storage devices D1-D5 can be any type of storage device including but  
5 not limited to tape back-up systems, emulated tape back-up systems, CD-ROM storage arrays, or one or more disks such as a Redundant Array of Independent Disks (RAID), or a combination thereof. The Switches SW1-SW6 can be any type of Fibre channel Switch such as those commercially available from Brocade of San Jose, CA or Andiamo Systems, the assignee of the present application. It should also be noted that  
10 the Fabric 12 as shown in the figure is merely illustrative of a SAN useful for describing the present invention. In no way should its simplicity be construed as limiting the present invention which may be used in any SAN configuration.

The present invention provides a way to manually configure the Switches SW of the Fabric 12. This technique can be used either when the Fabric 12 is initially  
15 configured or if a network administrator would like to implement a change across the Fabric 12 after it is in operation.

Referring to Figure 2, a flowchart 20 illustrating the sequence for defining a static Fibre Channel Fabric according to the present invention is shown. When a network administrator 16 wishes to statically define the Fabric 12 (Box 22), the  
20 administrator first accesses the Fabric 12. In various embodiments, this is accomplished through either the command line interpreter or management application 14 (Box 24).

Once access to the Fabric 12 is established, the administrator selects a Switch SW to be statically configured (Box 26). The domain manager (the component of the  
25 Switch that implements the Principal Switch selection and Domain\_ID assignment state machine) of the Switch SW is then disabled by the administrator (Box 28). Disabling the domain manager necessitates a significant change in the working mode of the Switch. Thus when the domain manager is disabled, the Switch brings down all its Ports, including those connecting to other Switches and those connecting to the end  
30 devices. Once the domain manager is disabled, the administrator statically configures (i.e. manually writes) in the memory of the Switch an appropriate Domain\_ID and



Fabric\_Name. After the Domain\_ID and Fabric\_Name are statically configured, the Switch then brings up all its Ports (Box 30). End devices connected to Ports are assigned their FC\_IDs using the statically configured information using the standard Fabric\_Login procedure. In an alternative embodiment, the administrator may  
5 configure the static Domain\_ID and Fabric\_Name before disabling the domain manager. In this situation, the Switch will not use the statically configured Domain\_ID and Fabric\_Name until the domain manager is disabled.

After being statically configured, the Switch is isolated from any dynamically set Switches in the Fabric 12. The Switch detects which of its Ports are connected to  
10 dynamically set Switches, and then isolates them, while maintaining operational the Ports connected to statically configured Switches. The detection algorithm is based on the Switch Ports behavior as defined by FC-SW-2. Any Port that receives a message used for a Principal Switch selection, such as EFP, BF, RCF, DIA, RDI, indicates that the Switch that sent that message was dynamically configured. The statically  
15 configured Switch in response sends a reject (SW\_RJT) message to the dynamic Switch with reason code explanation "E\_Port is Isolated", and then isolates that Port. On receiving this message, the dynamically configured Switch is required to isolate its Port connected to the statically configured Switch. In this manner, the manually configured Switch is logically isolated from any other Switches in the Fabric 12 that  
20 are dynamically configured. The Ports linked to any other statically configured Switches do not receive the Principal Switch selection messages (EFP, BF, RCF, DIA, RDI) and are therefore not isolated (box 32).

In decision diamond 34, the administrator decides if another Switch is to be statically configured. If not, the sequence is complete. If yes, then the administrator  
25 selects another Switch (Box 26) and the above sequence is repeated. It is responsibility of the administrator to define the same Fabric\_Name and non conflicting Domain\_IDs for each of the statically configured Switches.

It is useful to clarify the actions performed by the administrator versus the actions performed by the Switches. The administrator is required to disable the  
30 domain manager and write the static configuration information for each statically configured Switch. The statically configured Switches automatically performs the Port

actions as described above to logically isolate the statically configured Switches from dynamically set Switches. No other action is required on the part of the administrator to statically define the Fabric 12.

The present invention thus provides a way to statically configure the  
5 Domain\_ID and Fabric\_Name for each Switch in the Fabric 12. Additionally, the present invention provides a method for the Switches to determine if a statically configured Switch is connected to a dynamically configured Switch or to another statically configured Switch. Furthermore, the Switches that are statically set are considered peer-to-peer equals. In other words, the present invention can be used to  
10 define a static Switching Fabric that does not require a Principal Switch.

Referring to Figure 3, an exemplary Fabric 40 having several Switches SW that have been statically configured is shown. In this example, three of the Switches SW4, SW5 and SW6 have been statically configured as described above. The remaining Switches SW1, SW2 and SW3, however, have been dynamically  
15 configured. As described above, whenever a Switch SW is statically configured, it is logically isolated from any dynamically configured Switch SW. The dashed lines 42 and 44 are representative of the isolated links between Switches SW1 and SW6 and SW3 and SW4 respectively. It should be noted that the isolation is logical and not necessarily physical. In other words, neither data traffic nor configuration messages  
20 flow over the isolated link, except for the link initialization message (Exchange Link Parameter, ELP), which may be used to exit from the isolated state in the case that the neighboring Switch becomes a statically configured Switch. Thus, in this example, the Fabric 40 has effectively been divided into two fabrics that do not communicate with one another. Fabric A includes dynamically set Switches SW1-SW3. Fabric B  
25 includes statically set Switches SW4-SW6.

Alternatively, the present invention also enables an administrator to dynamically configure a statically configured Fabric 12. This procedure is essentially the same as that described above but in reverse. Initially the administrator is required to select a Switch and enable the domain manager of that Switch. According to one  
30 embodiment, when the above occurs the Switch brings down all of its Ports and then brings them up again in accordance with the FC-SW-2 standard. Thus the Ports behave

in accordance with the FC-SW-2 standard and receive and recognize messages used for the selection of a Principal Switch, such as EFP, BF, RCF, DIA and RDI. The Switch thus becomes dynamically configured and is able to communicate with other dynamically configured Switches in the Fabric. The aforementioned process is  
5 repeated for each Switch in the Fabric that is to be dynamically configured.

The embodiments of the present invention described above are to be considered as illustrative and not restrictive. For example, the present invention does not necessarily have to be used with a SAN. Rather, it can be used by any type of network with Fibre Channel Switches that are dynamically set. The invention is not to be  
10 limited to the details given herein, but may be modified within the scope and equivalents of the appended claims.

## CLAIMS

What is claimed is:

1. A method of defining a storage area network Fabric, comprising:  
statically defining the Fabric by statically configuring the Domain\_ID and Fabric\_Name for each selected Switch in the Fabric.
2. The method of claim 1, wherein the configuring of the Domain\_ID and Fabric\_Name for each Switch in the Fabric further comprises disabling a domain manager for each Switch.
3. The method of claim 2, wherein the configuring of the Domain\_ID and Fabric\_Name for each Switch in the Fabric further comprises writing the Domain\_ID and Fabric\_Name into a memory for each Switch respectively.
4. The method of claim 3, further comprising assigning any end devices coupled to the statically configured switches their FC\_IDs after the Domain\_ID and Fabric\_Name is written into the memory for each Switch respectively.
5. The method of claim 3, wherein, after the Domain\_ID and Fabric\_Name for each Switch is written, logically isolating the Switch from any dynamically configured Switches in the fabric.
6. The method of claim 5, wherein the logical isolation of the Switch further comprises:  
receiving at Ports of the Switch a first message indicative of the selection of a Principal Switch from any of the dynamically configured switches;  
sending a reject message to any of the dynamically configured Switches that sent the first message; and  
isolating the Ports between the Switch and any of the dynamically configured Switches that sent the first message.

7. The method of claim 6, wherein the message includes one of the following types of messages: EFP, BF, RCF, DIA or RDI.
8. The method of claim 1, further comprising statically configuring the Switches by accessing the Fabric through a management application or command line interpreter.
9. The method of claim 1, wherein the defining the static Fabric further comprises:
  - a. accessing the Fabric;
  - b. selecting a first Switch in the Fabric to be statically configured;
  - c. disabling a domain manager associated with the first Switch;
  - d. configuring the Domain\_ID and the Fabric\_Name of the first Switch;
  - e. repeating b through d for each of the statically configured Switches in the fabric.
10. The method of claim 1, further comprising dynamically defining the statically configured Fabric by enabling a domain manager for each selected Switch in the Fabric
11. A storage area network, comprising:
  - one or more hosts;
  - one or more storage devices; and
  - a static Fabric connecting the one or more hosts and storage devices, the static Fabric having one or more Switches having their Domain\_ID and Fabric\_Name statically configured.
12. The storage area network of claim 11, wherein the one or more Switches having their Domain\_ID and Fabric\_Name statically configured are peer-to-peer equals within the static Fabric.
13. The storage area network of claim 11, wherein the one or more Switches further comprise an isolation mechanism that is invoked whenever a statically

configured Switch is linked to a dynamically configured Switch, the isolation mechanism logically isolating the statically configured Switch and the dynamically configured Switch.

14. The storage area network of claim 11, further comprising a management application or command line interpreter coupled to the fabric for accessing the fabric.

15. A method of configuring a storage area network Fabric, comprising:

- a. accessing the Fabric;
- b. selecting a Switch in the Fabric;
- c. disabling a domain manager associated with the selected Switch;
- d. statically configuring the Domain\_ID and Fabric\_Name for the selected Switch; and
- e. repeating b through d for each Switch in the Fabric to be statically

configured.

16. The method of claim 15, further comprising assigning any end devices coupled to the statically configured Switches their FC\_IDs after the Domain\_ID and Fabric\_Name is written into the memory for each selected Switch respectively.

17. The method of claim 15, wherein, after the Domain\_ID and Fabric\_Name for each selected Switch is written, logically isolating the Switch from any dynamically configured Switches in the Fabric.

18. The method of claim 17, wherein the logical isolation of each of the selected Switches further comprises:

receiving at the selected Switch a first message indicative of the selection of a Principal Switch from any of the dynamically configured switches;

sending a reject message to any of the dynamically set Switches that sent the first message; and

isolating the Ports between the selected Switch and any of the dynamically configured Switches that sent the first message.

19. The method of claim 15, wherein the Fabric is accessed over a management application or command line interpreter.

20. The method of claim 15, further comprising disabling a domain manager associated with the selected Switch before statically configuring the Domain\_ID and Fabric\_Name for the selected Switch.

21. A method comprising:  
providing a Fabric, the Fabric having a plurality of Switches, each of the Switches having a Domain\_ID and a Fabric\_Name;  
providing an access to the Fabric; and  
enabling the static configuration of the plurality of the Switches of the Fabric through the access to the Fabric.

22. The method of claim 21, further comprising:  
enabling a Switch to be selected among the plurality of Switches of the Fabric through the access; and  
disabling a domain manager associated with the selected Switch before the static configuration of the Domain\_ID and Fabric\_Name for the selected Switch.

23. The method of claim 22, wherein, after the Domain\_ID and Fabric\_Name for the selected Switch is written, logically isolating the selected Switch from any dynamically configured Switches in the Fabric.

24. The method of claim 23, wherein the logical isolation of the selected Switch further comprises:  
receiving at the selected Switch a first message indicative of the selection of a Principal Switch from any of the dynamically configured switches;  
sending a reject message to any of the dynamically configured Switches that sent the first message; and  
isolating the Ports between the selected Switch and any of the dynamically configured Switches that sent the first message.

25. The method of claim 21, wherein providing the access to the Fabric further comprises providing access to remote party outside of the fabric.

26. The method of claim 22, further comprising dynamically reconfiguring the Fabric by allowing the domain manager associated with the selected Switch to be enabled.



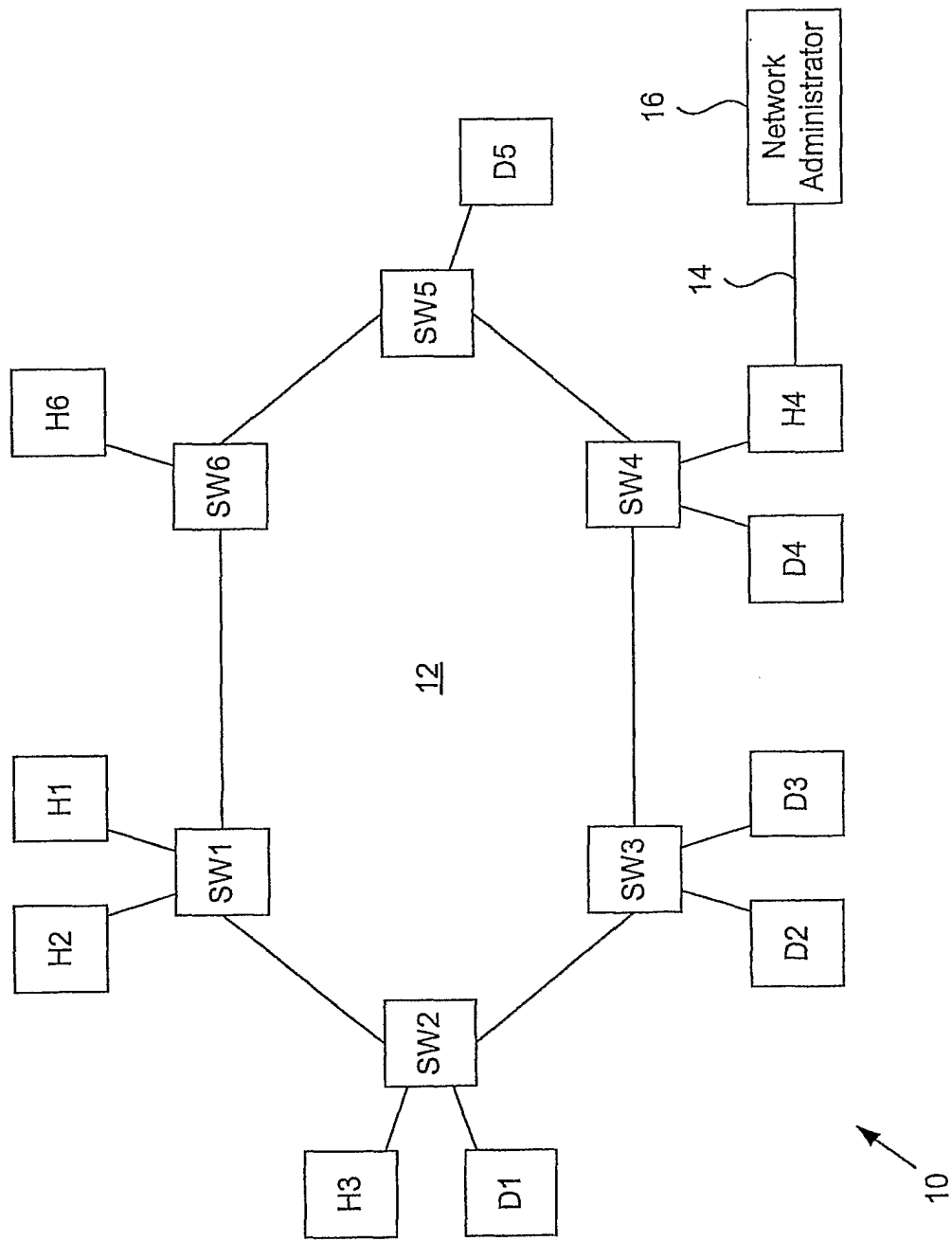


Figure 1

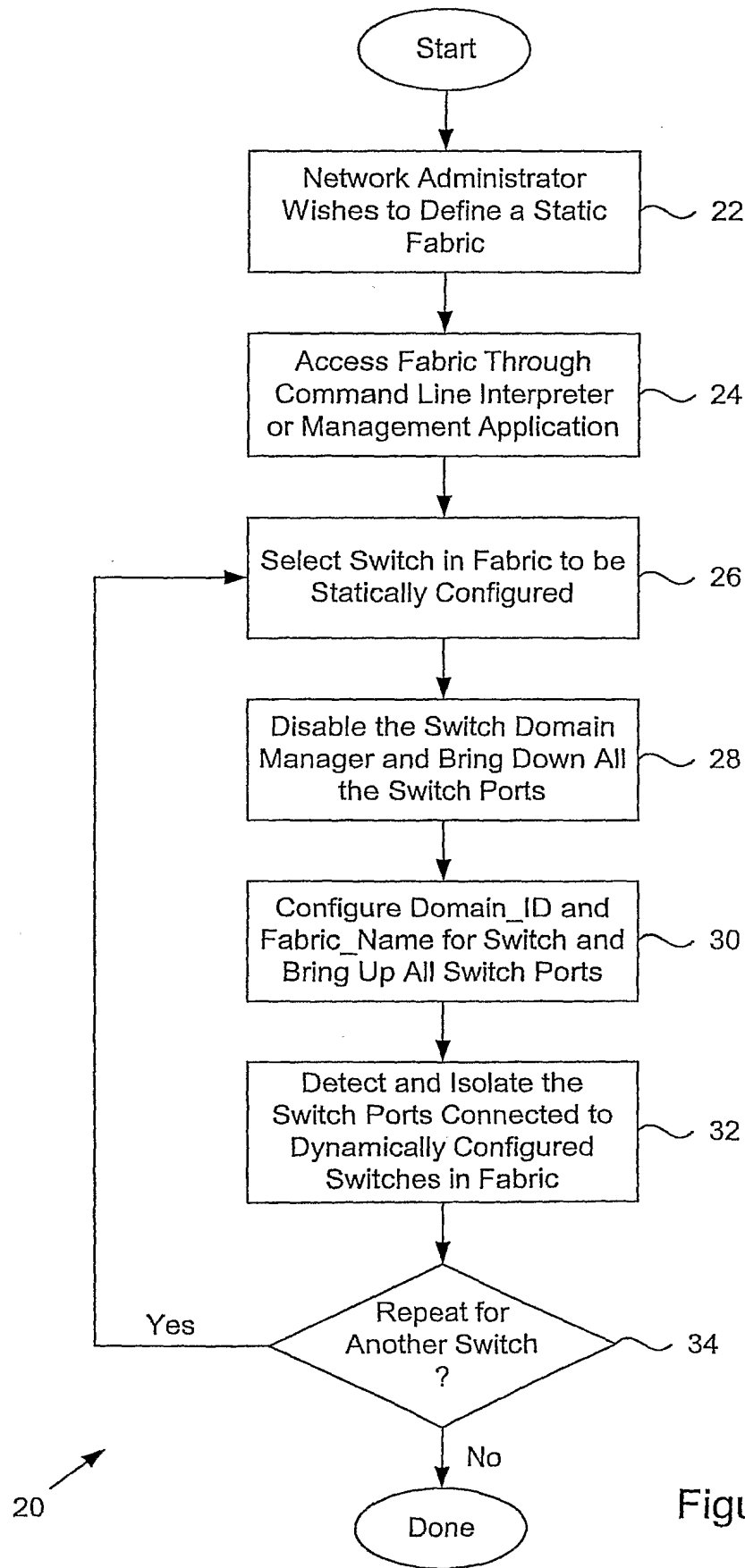


Figure 2

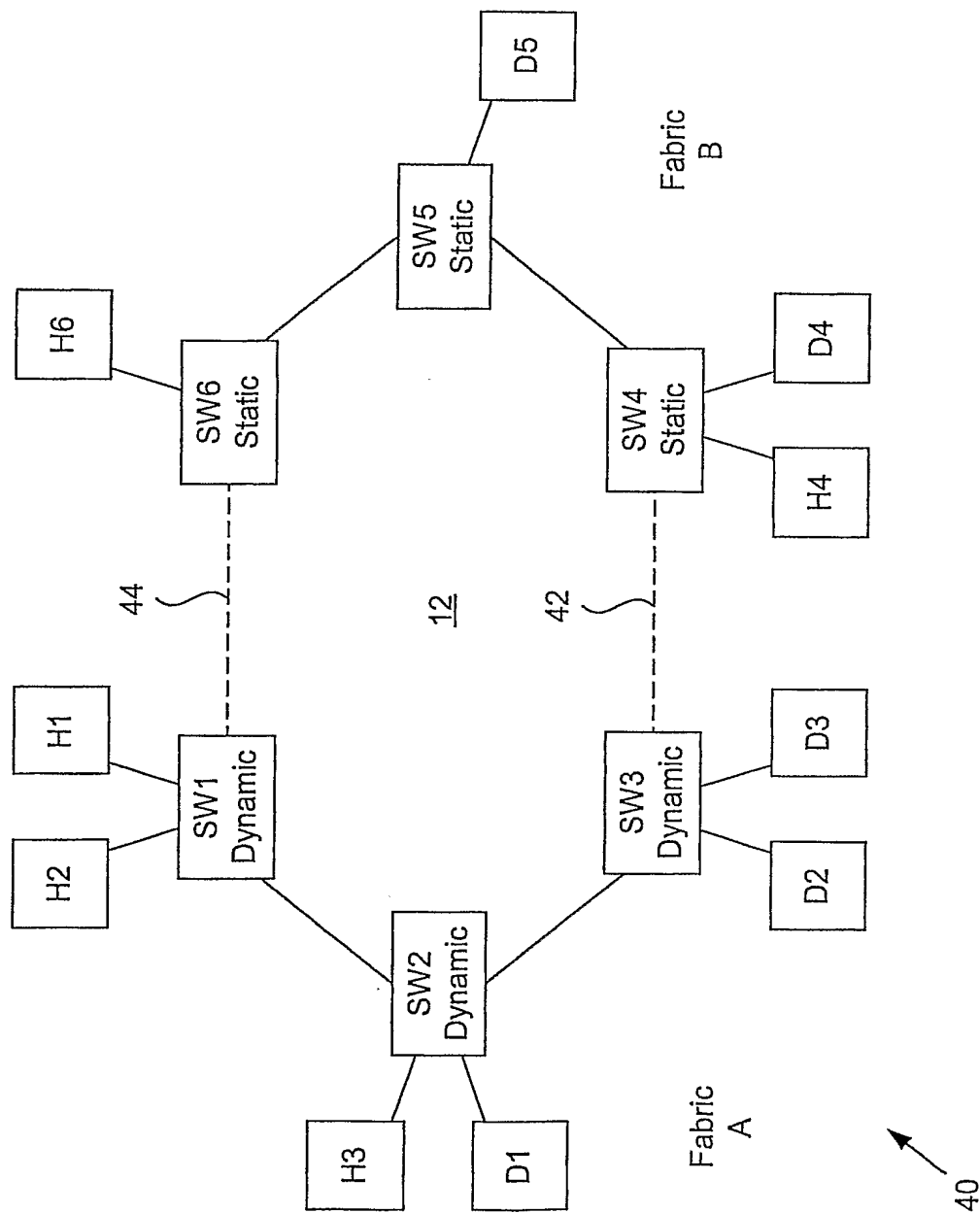


Figure 3

## INTERNATIONAL SEARCH REPORT

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## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 G06F12/08 G06F9/46 H04L12/56 H04L12/24

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 G06F H04L

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, PAJ, IBM-TDB, INSPEC, COMPENDEX

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

| Category ° | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No.  |
|------------|--|--|
| Y<br>A     | <p>WO 00 55750 A (SMARTSAN SYSTEMS INC)<br/>21 September 2000 (2000-09-21)<br/>abstract</p> <p>figures 3,4,6,9<br/>claims 1,2,4,7,11,14,17,18<br/>page 7, line 19-22<br/>page 10, line 3-9<br/>page 13, line 27 -page 14, last line<br/>---<br/>-/--</p> | <p>1,11,15,<br/>21<br/>2-10,<br/>12-14,<br/>16-20,<br/>22-26</p> |

☒ Further documents are listed in the continuation of box C.☒ Patent family members are listed in annex.

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Date of the actual completion of the international search

14 August 2003

Date of mailing of the international search report

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## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

| Category * | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No.                                |
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